



WEEKLY REPORT

MARKET REPORT FOR OCTOBER 18TH, 2024

PRODUCTS

EQUITY

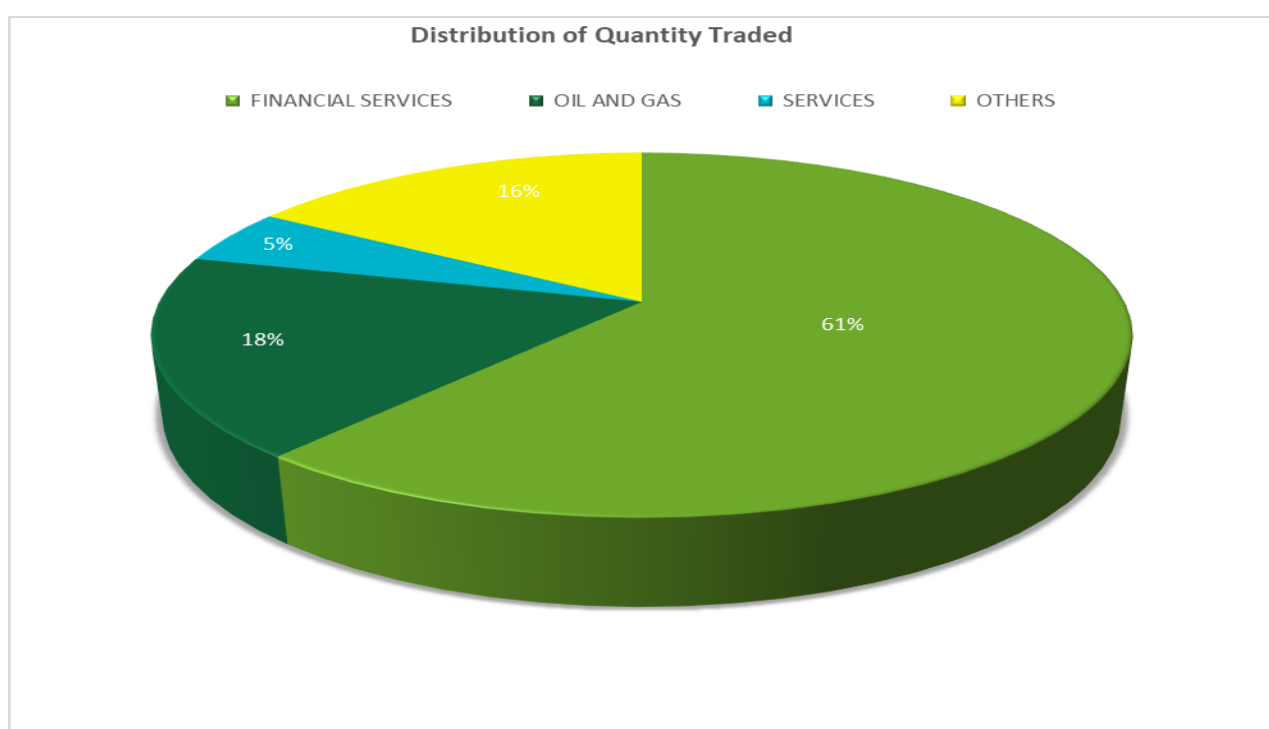
A total turnover of 1.447 billion shares worth N73.889 billion in 39,546 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 2.966 billion shares valued at N31.508 billion that exchanged hands last week in 42,482 deals.

The Financial Services Industry (measured by volume) led the activity chart with 886.971 million shares valued at N16.943 billion traded in 17,045 deals; thus contributing 61.31% and 22.93% to the total equity turnover volume and value respectively. The Oil and Gas Industry followed with 257.578 million shares worth N52.067 billion in 9,798 deals. Third place was the Services Industry, with a turnover of 69.620 million shares worth N330.878 million in 2,069 deals.

Trading in the top three equities namely Japaul Gold and Ventures Plc, United Bank for Africa Plc and Zenith Bank Plc (measured by volume) accounted for 420.318 million shares worth N8.417 billion in 5,146 deals, contributing 29.05% and 11.39% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
14-Oct-24	8,083	304,970,417	19,707,798,821.97	118	22	31	65
15-Oct-24	9,650	286,044,523	26,817,025,781.27	119	15	29	75
16-Oct-24	7,776	257,551,949	8,993,127,877.25	124	23	23	78
17-Oct-24	7,318	239,308,707	6,408,745,640.98	120	29	16	75
18-Oct-24	6,719	358,845,699	11,962,285,332.18	122	22	23	77





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ETP

A total of 6,528 units valued at N2.174 million were traded this week in 46 deals compared with a total of 25,375 units valued at N5.583 million transacted last week in 81 deals.

S/N	Security	Deals	Volume	Value
1	STANBICETF30	16	3,119	1,507,170.54
2	VSPBONDEF	14	1,543	379,452.50
3	LOTUSHAL15	2	1,445	38,686.25
4	MERGROWTH	2	330	161,695.00
5	VETGRIF30	2	53	1,910.65
6	GREENWETF	4	21	16,548.00
7	SIAMLETF40	3	12	9,903.38
8	MERVALUE	1	3	649.20
9	NEWGOLD	2	2	57,496.65
	TOTAL	46	6,528	2,173,512.17

BONDS

A total of 17,904 units valued at N14.602 million were traded this week in 14 deals compared with a total of 116,571 units valued at N118.453 million transacted last week in 11 deals.

S/N	Security	Deals	Volume	Value
1	FG132026S1	1	11,000	8,025,067.93
2	FGSUK2033S6	3	1,830	1,742,547.62
3	TAJSUKS1	2	1,500	1,499,851.50
4	FGSUK2025S2	3	1,401	1,346,722.16
5	FGSUK2027S3	1	1,100	1,031,986.34
6	FGSUK2031S4	2	1,065	951,728.21
7	FGS202760	1	5	2,619.57
8	FG152028S1	1	3	1,711.54
	TOTAL	14	17,904	14,602,234.87

INDEX MOVEMENT

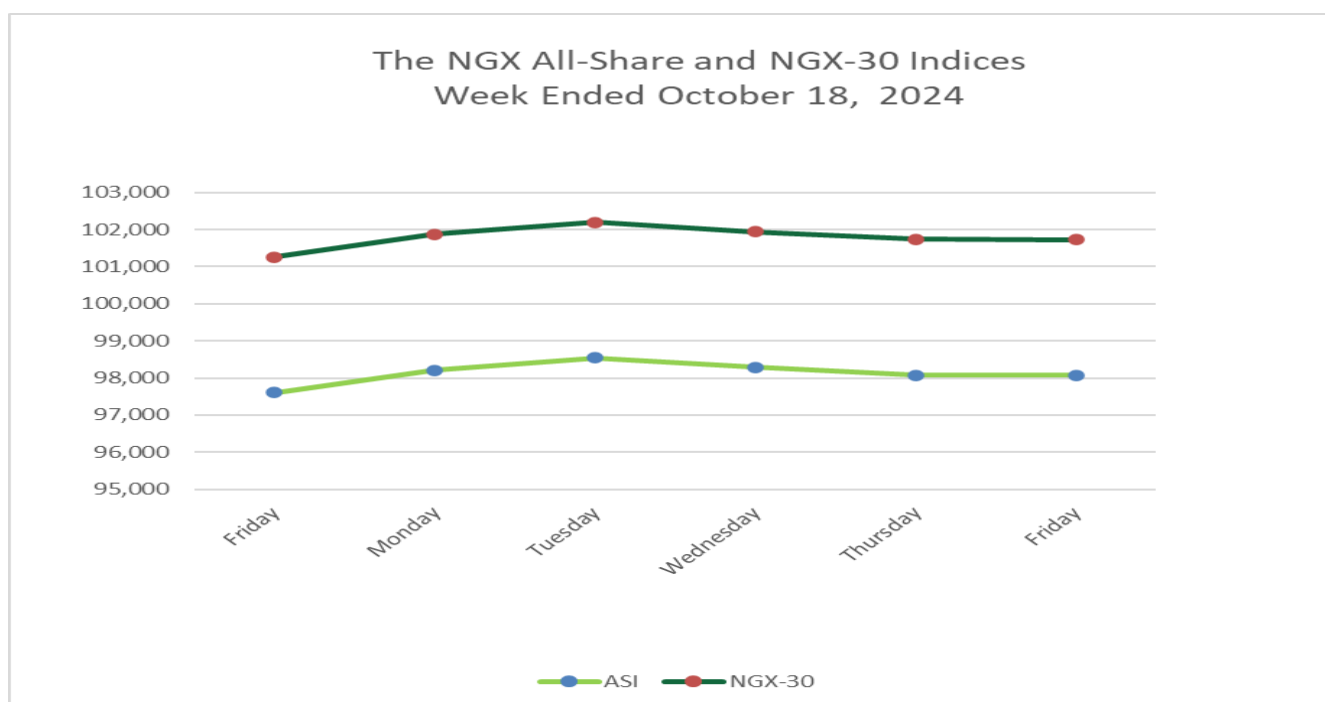
The NGX All-Share Index and Market Capitalization appreciated by **0.48%** and **5.95%** to close the week at 98,070.28 and N59.425 trillion respectively.

Similarly, all other indices finished higher with the exception of NGX CG, NGX Banking, NGX Insurance, NGX AFR Bank Value, NGX MERI Value and NGX Sovereign Bond which depreciated 0.21%, 0.51%, 1.23%, 0.09%, 0.65% and 3.29% respectively while the NGX ASeM index closed flat. (See a summary of index movements in the table below):



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INDEX	WEEK CLOSE 10/11/2024	WEEK CLOSE 10/18/2024	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	97,606.63	98,070.28	463.65	0.48	-0.50	-0.50	31.16
NGX-Main Board Index	4,811.76	4,847.81	36.05	0.75	0.33	0.33	40.06
NGX 30 Index	3,652.69	3,654.70	2.01	0.06	-0.18	-0.18	30.98
NGX CG Index	2,445.61	2,440.52	-5.09	-0.21	1.55	1.55	10.48
NGX Premium Index	8,875.22	8,895.94	20.72	0.23	-1.70	-1.70	23.09
NGX Banking Index	931.18	926.39	-4.79	-0.51	-1.92	-1.92	3.25
NGX Pension Index	4,048.44	4,073.55	25.11	0.62	1.51	1.51	25.69
NGX Insurance Index	437.59	432.19	-5.40	-1.23	0.53	0.53	34.36
NGX ASeM Index	1,583.71	1,583.71	0.00	0.00	0.00	0.00	147.63
NGX-AFR Bank Value Index	2,054.83	2,052.90	-1.93	-0.09	-1.96	-1.96	-1.09
NGX AFR Div Yield Index	13,477.60	13,659.92	182.32	1.35	-0.80	-0.80	84.01
NGX MERI Growth Index	5,341.80	5,369.01	27.21	0.51	-1.03	-1.03	18.07
NGX MERI Value Index	8,830.62	8,773.00	-57.62	-0.65	12.54	12.54	68.90
NGX Consumer Goods Index	1,550.61	1,572.66	22.05	1.42	0.55	0.55	40.25
NGX Oil/Gas Index	2,169.47	2,192.84	23.37	1.08	10.15	10.15	110.23
NGX Lotus II	5,924.60	5,925.79	1.19	0.02	-2.99	-2.99	28.27
NGX Industrial Goods Index	3,579.83	3,581.11	1.28	0.04	-5.92	-5.92	32.03
NGX Growth Index	5,662.16	6,378.95	716.79	12.66	30.60	30.60	1.27
NGX Sovereign Bond Index	624.30	603.75	-20.55	-3.29	-3.29	-3.29	-20.53
NGX Pension Board Index	1,704.11	1,723.27	19.16	1.12	0.36	0.36	31.69



SUMMARY OF PRICE CHANGES

Thirty-three (33) equities appreciated in price during the week higher than twenty-nine (29) equities in the previous week. Forty-three (43) equities depreciated in price lower than fifty-two (52) in the previous week, while seventy-six (76) equities remained unchanged higher than seventy (70) recorded in the previous week.



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Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
TRANSCORP POWER PLC	301.70	359.90	58.20	↑ 19.29
MECURE INDUSTRIES PLC	10.10	12.00	1.90	↑ 18.81
DANGOTE SUGAR REFINERY PLC	31.00	35.05	4.05	↑ 13.06
OANDO PLC	70.00	77.00	7.00	↑ 10.00
GOLDEN GUINEA BREW. PLC.	3.40	3.74	0.34	↑ 10.00
CHAMPION BREW. PLC.	3.11	3.42	0.31	↑ 9.97
THE INITIATES PLC	1.95	2.14	0.19	↑ 9.74
UNIVERSITY PRESS PLC.	2.55	2.79	0.24	↑ 9.41
ETERNA PLC.	24.70	26.70	2.00	↑ 8.10
CONSOLIDATED HALLMARK HOLDINGS PLC	1.39	1.50	0.11	↑ 7.91

Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
REGENCY ASSURANCE PLC	0.72	0.61	-0.11	↓ -15.28
TRIPPLE GEE AND COMPANY PLC.	2.01	1.71	-0.30	↓ -14.93
ARADEL HOLDINGS PLC	702.70	625.40	-77.30	↓ -11.00
CAVERTON OFFSHORE SUPPORT GRP PLC	2.60	2.36	-0.24	↓ -9.23
VITAFOAM NIG PLC.	22.00	20.00	-2.00	↓ -9.09
ASSOCIATED BUS COMPANY PLC	1.32	1.20	-0.12	↓ -9.09
CUSTODIAN INVESTMENT PLC	12.80	11.65	-1.15	↓ -8.98
INTERNATIONAL ENERGY INSURANCE PLC	1.57	1.45	-0.12	↓ -7.64
R T BRISCOE PLC.	3.31	3.06	-0.25	↓ -7.55
OKOMU OIL PALM PLC.	363.00	338.10	-24.90	↓ -6.86

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	United Bank for Africa Plc	15/10/2024	N26.50	N2.00	NIL	N24.50
2	Fidelity Bank Plc	18/10/2024	N14.65	N0.85	NIL	N13.80

LISTINGS

Aradel Holdings Plc: Listing of Aradel Holdings Plc's 4,344,844,360 Ordinary Shares of 50 Kobo each at N702.69 Per Share on the Main Board of Nigeria Exchange Limited.

Trading License Holders are hereby notified that Aradel Holdings Plc's 4,344,844,360 ordinary shares of 50 Kobo each were formally listed by Introduction at N702.69 per share, on the Daily Official List of Nigerian Exchange Limited on Monday, 14 October 2024.

The trading symbol of the Company is ARADEL.



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C&I Leasing Plc: Listing of 987,500,000 Ordinary Shares of 50 Kobo Each via Debt-to-Equity Conversion of N1,975,000,000 (US\$10,000,000 at N197.5/USD1) Unsecured Variable Coupon Redeemable Convertible Loan Stock Plus the Bonus Shares of 658,333,333

Trading Licence Holders are hereby notified that additional 1,645,833,333 ordinary shares of 50 Kobo each of C&I Leasing Plc (C&I Leasing or the Company) were listed on Tuesday, 16 October 2024, on the Daily Official List of the Nigerian Exchange Limited (NGX).

The additional shares listed on NGX arose from C&I Leasing's Debt-to-Equity conversion of N1,975,000,000 (US\$10,000,000 at N197.5/USD1) unsecured variable coupon redeemable convertible loan stock of 987,500,000 shares plus the Bonus Shares of 658,333,333. With this listing of the additional 1,645,833,333 ordinary shares, the total issued and fully paid up shares of C&I Leasing has now increased from 1,302,743,612 to 2,948,576,945 ordinary shares of 50 Kobo each.

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